

Urban Center / Village Housing Unit Growth Report Through 4th Quarter 2017

	Previous Growth		Base Year Housing Units Built by Year **		Growth	n from Base Y	′ear	Estimated Growth		Pipeline Growth		
<u>Urban Center / Village *</u>	1995- 2005	2006- 2015	Total Units 2015 (as of year end)	2016	2017		Units Built 2016 - 12/2017	Total Units (2015 base + net built)	Growth Rate ***	Comprehensiv Estimate (: Housing Units		Units Permitted, Not Yet Built ****
Belltown	3,138	3,178	11,497	64	1,191		1,255	12,752	10.9%			946
Denny Triangle	555	2,962	4,818		767		767	5,585	15.9%			1,227
Commercial Core	1,026	623	3,896		607		607	4,503	15.6%			302
Pioneer Square	257	670	1,562	45			45	1,607	2.9%			107
Chinatown-International District	679	371	2,574	221	120		341	2,915	13.2%			493
Downtown Urban Center	5,655	7,804	24,347	330	2,685		3,015	27,362	12.4%	12,000	N/A	3,075
Capitol Hill	554	1,859	14,768	59	120		179	14,947	1.2%			672
Pike/Pine	495	2,088	5,418	735	321		1,056	6,474	19.5%			436
First Hill	306	833	7,064	169	17		186	7,250	2.6%			1,180
12th Avenue	780	613	2,369	121	250		371	2,740	15.7%			317
First Hill/Capitol Hill Urban Center	2,135	5,393	29,619	1,084	708		1,792	31,411	6.1%	6,000	N/A	2,605
Ravenna	285	153	1,621	22	31		53	1,674	3.3%			291
University Campus	-11	280	507	-1			-1	506	-0.2%			3
University District Northwest	686	1,775	7,674	256	479		735	8,409	9.6%			695
University Community Urban Center	960	2,208	9,802	277	510		787	10,589	8.0%	3,500	N/A	989
Northgate	143	1,024	4,535	0	3		3	4,538	0.1%	3,000		361
South Lake Union	753	3,168	4,536	1,028	1,045		2,073	6,609	45.7%	7,500		3,068
Uptown	978	2,562	7,483	66	240		306	7,789	4.1%	3,000		561
Urban Centers	10,624	22,159	80,322	2,785	5,191		7,976	88,298	9.9%	35,000	N/A	10,659

^{*} Table shows growth for neighborhoods within the largest urban centers (Downtown, First Hill/Capitol Hill and University), although there are no growth estimates for these neighborhoods.

Source: SDCI Permit Data Warehouse Building Construction Permits Monday, January 08, 2018

^{**} Built Housing Units are the net new units (new units built minus units demolished) reported in the year the building construction permit was finaled.

^{***} Growth Rate is the percentage growth in housing units above the 2015 base. Urban centers do not have 20-year growth rate estimates, only specific housing unit goals.

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	Previous Growth		evious Growth Base Year		ng Unit	s Built by Year **	Growth from Base Year			Estimate	d Growth	Pipeline Growth
<u> Urban Center / Village *</u>	1995- 2005	2006- 2015	Total Units 2015 (as of year end)	2016	2017		Units Built 2016 - 12/2017	Total Units (2015 base + net built)	Growth Rate ***	Comprehensiv Estimate (: Housing Units		Units Permitted, Not Yet Built ****
Ballard	690	3,273	9,168	587	477		1,064	10,232	11.6%	4,0001	60%	787
Bitter Lake Village	209	1,171	3,257	-2	6		4	3,261	0.1%	1,300	40%	177
Fremont	336	776	3,200	350	151		501	3,701	15.7%	1,3001	40%	137
Lake City	639	498	2,546	4	147		151	2,697	5.9%	1,000	40%	221
Mt. Baker	517	366	2,454	8	143		151	2,605	6.2%	1,000	40%	612
West Seattle Junction	573	1,618	3,880	329	72		401	4,281	10.3%	2,300	60%	610
Hub Urban Villages	2,964	7,702	24,505	1,276	996		2,272	26,777	9.3%	10,900	N/A	2,544
23rd & Union-Jackson	862	1,128	5,451	275	175		450	5,901	8.3%	1,600	30%	676
Admiral	215	97	1,131	138	4		142	1,273	12.6%	300	30%	28
Aurora-Licton Springs	458	519	3,454	13	32		45	3,499	1.3%	1,000	30%	380
Columbia City	269	1,101	2,683	264	36		300	2,983	11.2%	800	30%	448
Crown Hill	38	136	1,307	15	143		158	1,465	12.1%	700	50%	86
Eastlake	300	521	3,829	18	227		245	4,074	6.4%	8001	30%	253
Green Lake	226	634	2,605	12	216		228	2,833	8.8%	6001	30%	100
Greenwood-Phinney Ridge	386	206	1,757	102	-9		93	1,850	5.3%	500	30%	140
Madison-Miller	713	446	2,781	52	455		507	3,288	18.2%	800	30%	264
Morgan Junction	53	173	1,342	4	10		14	1,356	1.0%	400	30%	37
North Beacon Hill	55	160	1,474	131	12		143	1,617	9.7%	400	30%	129
Othello	912	651	2,836	-2	93		91	2,927	3.2%	900	30%	423
Rainier Beach	86	27	1,520	9	1		10	1,530	0.7%	500	30%	67
Roosevelt	70	503	1,616	263	74		337	1,953	20.9%	800	50%	963

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<u>Urban Center / Village *</u>	1995- 2005	2006- 2015	Total Units 2015 (as of year end)	2016	2017		Units Built 2016 - 12/2017	Total Units (2015 base + net built)		Comprehensiv Estimate (2 Housing Units	•	Units Permitted, Not Yet Built ****
South Park	106	89	1,292	12	1		13	1,305	1.0%	400	30%	19
Upper Queen Anne	86	291	1,724	-1			-1	1,723	-0.1%	500	30%	9
Wallingford	510	449	3,222	3	58		61	3,283	1.9%	1,000	30%	138
Westwood-Highland Park	125	156	2,150	3	16		19	2,169	0.9%	600	30%	55
Residential Urban Villages	5,470	7,287	42,174	1,311	1,544		2,855	45,029	6.8%	12,600	N/A	4,215
Ballard-Interbay-Northend	-18	3	660	-3			-3	657	-0.5%			0
Greater Duwamish	3	-27	405	-1	-8		-9	396	-2.2%			-1
Manufacturing Industrial Centers	-15	-24	1,065	-4	-8		-12	1,053	-1.1%	0	N/A	-1

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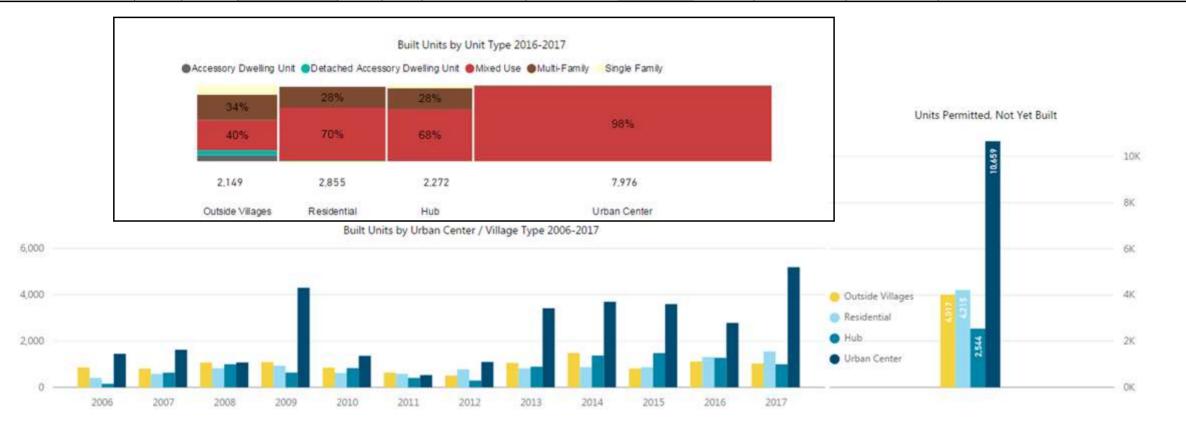
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	2005	2015	(as of year end)	2016	2017			+ net built)	Rate ***	Housing Units	Growth Rate	Not Yet Built ****
Total Inside Centers / Villages	19,043	37,124	148,066	5,368	7,723		13,091	161,157	8.8%	58,500	N/A	17,417
Total Outside Centers / Villages	7,263	9,192	188,122	1,119	1,030		2,149	190,271	1.1%	11,500	N/A	4,017
GRAND TOTAL	26,306	46,316	336,188	6,487	8,753		15,240	351,428	4.5%	70,000	N/A	21,434



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